

EXHIBIT F

From: Greebel, Evan L. [evan.greebel@kattenlaw.com]
Sent: Tuesday, July 30, 2013 7:52 PM
To: Marc Panoff
Subject: FW: Settlement Disclosure
Attachments: Settlement Disclosure.docx

Please see suggested changes attached

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From: Marc Panoff [mailto:Marc@retrophin.com]
Sent: Tuesday, July 30, 2013 11:36 AM
To: Greebel, Evan L.
Subject: Settlement Disclosure

Evan,

Marcum has asked that we expand on the disclosure of the settlements, since it accounts for a material amount of our operating loss and accrued liabilities.

I've drafted the attached. Let me know if you have any comments.

Thanks

Marc

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CIRCULAR 230 DISCLOSURE: Pursuant to Regulations Governing Practice Before the Internal Revenue Service, any tax advice contained herein is not intended or written to be used and cannot be used by a taxpayer for the purpose of avoiding tax penalties that may be imposed on the taxpayer.

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NOTIFICATION: Katten Muchin Rosenman LLP is an Illinois limited liability partnership
that has
elected to be governed by the Illinois Uniform Partnership Act (1997).
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--DRAFT--

During the period ended June 30, 2013, the Company entered into settlement agreements with certain shareholders of the Company ("Shareholders") ~~on behalf of an affiliate, of which the Shareholders were investors.~~ The Shareholders were also investors in an affiliate of the Company and disputed the value of Company shares they received ~~through the affiliate upon~~ following the consummation of the Company's merger with Desert Gateway, Inc. in December 2012. ~~The affiliate is currently in the process of dissolving and the Company settled with the Shareholders on its behalf. As a result~~ In connection with these settlements, the Company recorded cash and non-cash charges of approximately \$2.2 million to selling, general and administrative expenses for the period ended June 30, 2013. ~~As of June 30, 2013, the company~~ and has accrued \$1,735,800 related to such settlements.